

(Name) _____ Charitable Remainder Unitrust

dated _____

SSN _____

Contributions received during the year _____

EIN _____

For attachment to Form 8283, 5227 & 1041-A

Contribution date: _____

Per share trading
at the date of contribution

Contribution Description	shares	Acquired	Cost/basis	high	low	at close or average high/low	Total value

Fair market value of stock is the average of the high and low trading price on the date of contribution times shares owned.

Fair market value of mutual fund is closing price on date of contribution times the number of shares owned.

If stock was held for one year or less, it is considered a short-term contribution.

For short term contributions use the lesser of fair market value or cost for the value of contribution.

Acquisition date is the date the asset was originally acquired by owner.

(for stock splits use the original acquisition date of the parent stock.)

Cost basis is based on original acquisition date of stock or mutual fund.

Mutual fund cost basis must include dividends reinvested.

Please list contributions for only one date per sheet. Use additional sheets as needed.